HYPOTHETICAL MODEL: HNW Solution

REPORT VERIFIED BY HOLLISWEALTH

MONTHLY PERFORMANCE: Jul 11, 2013 to Jun 30, 2020 (Model Currency: CAD)

REPORT PROVIDED BY: Larry Short

	Jan	Feb	Mar	April	May	June	July	Aug	Sep	Oct	Nov	Dec	Year
2020	4.21%	-4.06%	-8.72%	1.24%	2.77%	1.46%							-3.63%
2019	4.91%	1.29%	2.74%	3.75%	-0.63%	0.50%	-0.16%	1.97%	0.44%	-1.57%	1.98%	0.34%	16.57%
2018	2.54%	-1.75%	-1.24%	-0.06%	1.97%	1.40%	-1.32%	4.83%	0.72%	-8.06%	0.51%	-6.17%	-7.06%
2017	-0.09%	2.36%	1.83%	1.46%	2.19%	-0.49%	-0.40%	0.77%	2.04%	5.10%	1.63%	-1.07%	16.36%
2016	-6.88%	-3.08%	-0.30%	1.70%	-1.09%	4.46%	3.70%	-2.91%	0.74%	-4.12%	3.03%	1.55%	-3.73%
2015	5.54%	2.45%	0.68%	-5.74%	2.77%	-1.08%	5.80%	-5.33%	-1.03%	0.36%	2.29%	0.53%	6.78%
2014	2.39%	5.93%	-1.06%	-2.28%	0.43%	1.73%	0.28%	1.81%	-0.76%	1.83%	3.03%	0.28%	14.29%
2013							2.72%	-1.68%	2.60%	4.60%	3.21%	1.74%	13.85%

Disclaimer: Performance numbers above could represent partial month or year calculations based on the time frame selected.

	YTD	2019	2018
HNW Solution	-3.63%	16.57%	-7.06%
S&P/TSX Comp Index	-9.08%	19.13%	-11.64%

7.21%	3.15%	0.6080
Compound Annual Growth Rate	Monthly Standard Deviation	Correlation to S&P TSX

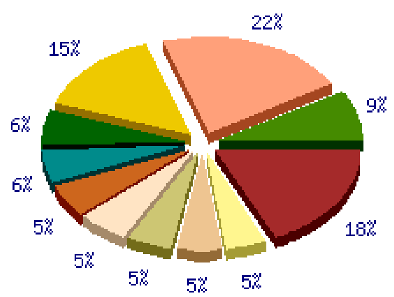
Risk/Reward Analysis

	HNW Solution	S&P TSX
Annualized Compound ROR	7.21%	3.15%
Annualized Std. Deviation	10.92%	12.89%
12 Month Return	-0.71%	-5.29%
Winning Months	65.48%	66.67%
Average Monthly Gain	2.28%	1.91%
Average Monthly Loss	-2.52%	-2.83%
Monthly Std. Deviation	3.15%	3.72%
Sharpe Ratio	0.587	0.238
Alpha	1.395	
Beta	0.515	
R-Squared	36.88	
Trailing Twelve Month Yield	2.14%	

Drawdown Analysis

Depth	Length	Recovery	Peak	Valley
-21.39%	1	0	Feb-20	Mar-20
-17.45%	6	17	Jun-18	Dec-18
-15.50%	9	22	Aug-15	May-16
-6.74%	2	4	Mar-15	May-15
-6.11%	1	5	Mar-14	Apr-14

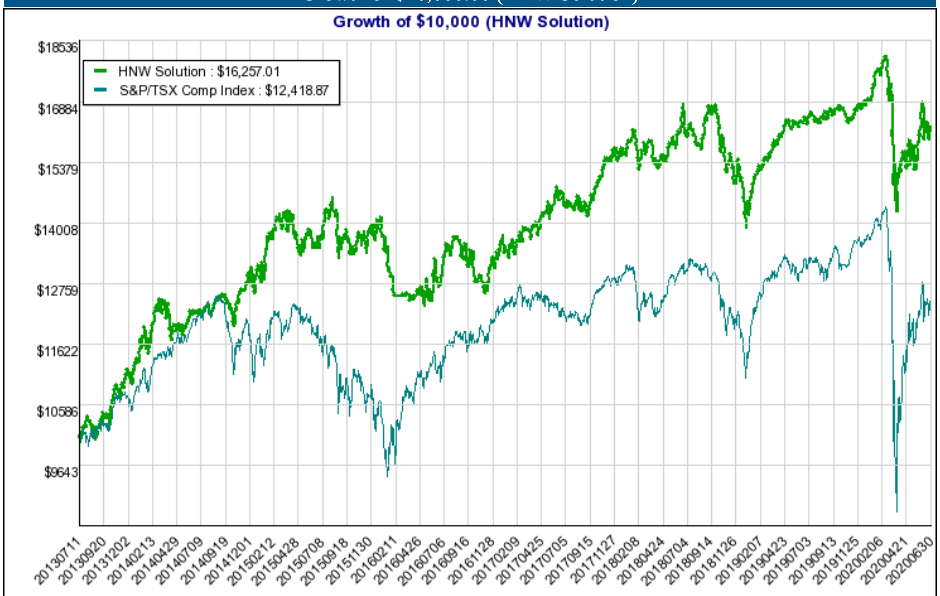
HOLDINGS: Jun 30, 2020



9%	Cash	
22%	ISHARES NDX ETF CAD	(XQQ.TO)
15%	ISHARES S&P/TSX 60 E	(XIU.TO)
6%	ISHARES S&P/TSX CAPP	(XIT.TO)
6%	FORTIS INC	(FTS.TO)
5%	EMERA INC	(EMA.TO)
5%	CANADIAN IMPERIAL BK	(CM.TO)
5%	DREAM INDUSTRIAL REA	(DIR.UN.TO)
5%	BANK OF NOVA SCOTIA	(BNS.TO)
5%	NATIONAL BANK OF CAN	(NA.TO)
18%	4 Others Combined	

SECTOR NAME	ALLOCATION
CASH	8.51 %
CAD ETF US Equity	21.57 %
Banking	14.95 %
CAD ETF Canadian Equity	14.5 %
Utilities	10.98 %
Real Estate	9.75 %
Energy	9.02 %
CAD ETF Sector Equity	6.08 %
Telecommunication Services	4.63 %

Growth of $10,000.00 (HNW Solution)



HollisWealth®

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HOLDINGS: Jun 30, 2020 The following table is CAD denominated.

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Value	Shares	Alloc	Equity Name	Sym	SMAX	Sector	Price	TTM Yield	YTD
$13,829.88		8.51%	CASH						
$8,033.74	143	4.94%	BANK OF NOVA SCOTIA	BNS.TO	4	Banking	$56.18	4.81 %	-21.2%
$7,530.46	133	4.63%	BCE INC	BCE.TO	7	Telecommunication Services	$56.62	5.74 %	-3.1%
$8,711.04	96	5.36%	CANADIAN IMPERIAL BK COMMERCE	CM.TO	7	Banking	$90.74	6.39 %	-13.15%
$7,182.75	305	4.42%	CDN NATURAL RESOURCES LTD	CNQ.TO	3	Energy	$23.55	6.79 %	-40.79%
$7,414.68	582	4.56%	CHOICE PROPERTIES REIT	CHP.UN.TO	5	Real Estate	$12.74	6.36 %	-5.84%
$8,437.20	790	5.19%	DREAM INDUSTRIAL REAL ESTATE INV	DIR.UN.TO	6	Real Estate	$10.68	6.55 %	-16.11%
$8,814.30	165	5.42%	EMERA INC	EMA.TO	6	Utilities	$53.42	4.54 %	-2.2%
$9,035.25	175	5.56%	FORTIS INC	FTS.TO	6	Utilities	$51.63	3.65 %	-2.5%
$35,069.25	437	21.57%	ISHARES NDX ETF CAD HEDGED	XQQ.TO	10	CAD ETF US Equity	$80.25	0.35 %	15.45%
$23,573.55	1001	14.5%	ISHARES S&P/TSX 60 ETF	XIU.TO	5	CAD ETF Canadian Equity	$23.55	3.29 %	-6.33%
$9,885.96	252	6.08%	ISHARES S&P/TSX CAPPED INFORMATION TECHNOLOGY ETF	XIT.TO	10	CAD ETF Sector Equity	$39.23	0	37.21%
$7,566.96	123	4.65%	NATIONAL BANK OF CANADA	NA.TO	8	Banking	$61.52	4.57 %	-12.43%
$7,485.03	327	4.6%	SUNCOR ENERGY INC	SU.TO	4	Energy	$22.89	6.62 %	-45.06%
$162,570.05	Total						Weighted avg TTM yield	3.29%	

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The performance presented in this portfolio report is hypothetical and does not represent a specific client account. Details regarding actual returns of an investment account are available from the client's advisor. Distribution of this report is intended to be made only to those individuals with sophisticated investment knowledge.

Performance is calculated using month-end market values of the model portfolio. Since we use a model portfolio to calculate performance there are no client initiated cash flows (deposits/withdrawals) to account for.

Performance is calculated by dividing the change in the model portfolio's market value by the model portfolio's market value at the beginning of the performance period. Also, any and all income generated by the portfolio's holdings are held within the model portfolio in cash and is accounted for in the portfolio's month-end market value - this results in a total return measure of the model's performance.

Returns for periods less than 1 year are shown as periodic returns while returns for periods greater than 1 year are annualized. Returns do not include fees and actual returns experienced by an investor may differ from those shown. Past performance is not a guarantee of future results.

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